

# Strategic Plan Dashboards: Rationale

## Progress Benchmarks

Illustrates progress for each strategic plan goal area based on that year's objectives.

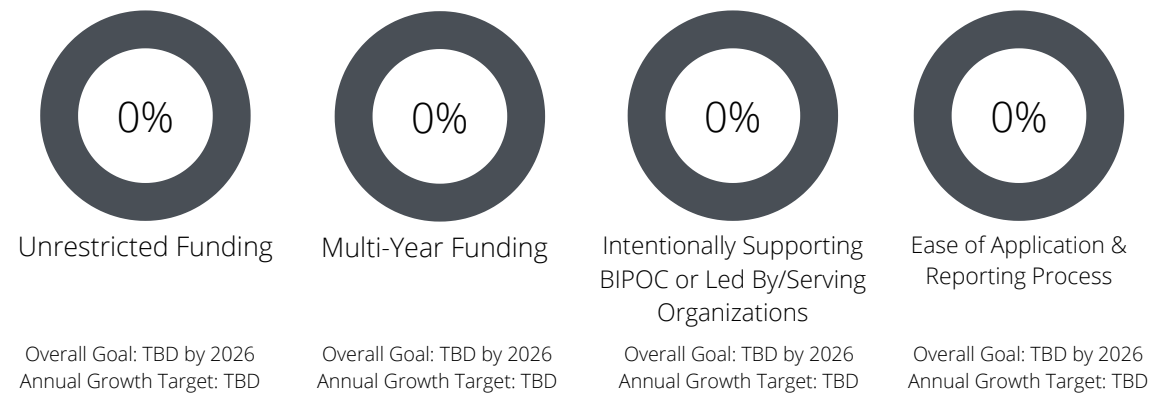
Redesign Competitive Grant Program: 2022 Milestones



## Key Performance Indicators (KPIs)

Illustrates performance around key metrics based on goal area.

Each goal will include the overall goal target and time parameter and the annual growth target.



## Updates & Evolution

- Data will be initially reported in the Q4 Board Meeting
- Regular quarterly reports will be provided
- Progress benchmarks and KPIs will be adjusted annually as the strategic plan evolves

# Community Impact (DRAFT)

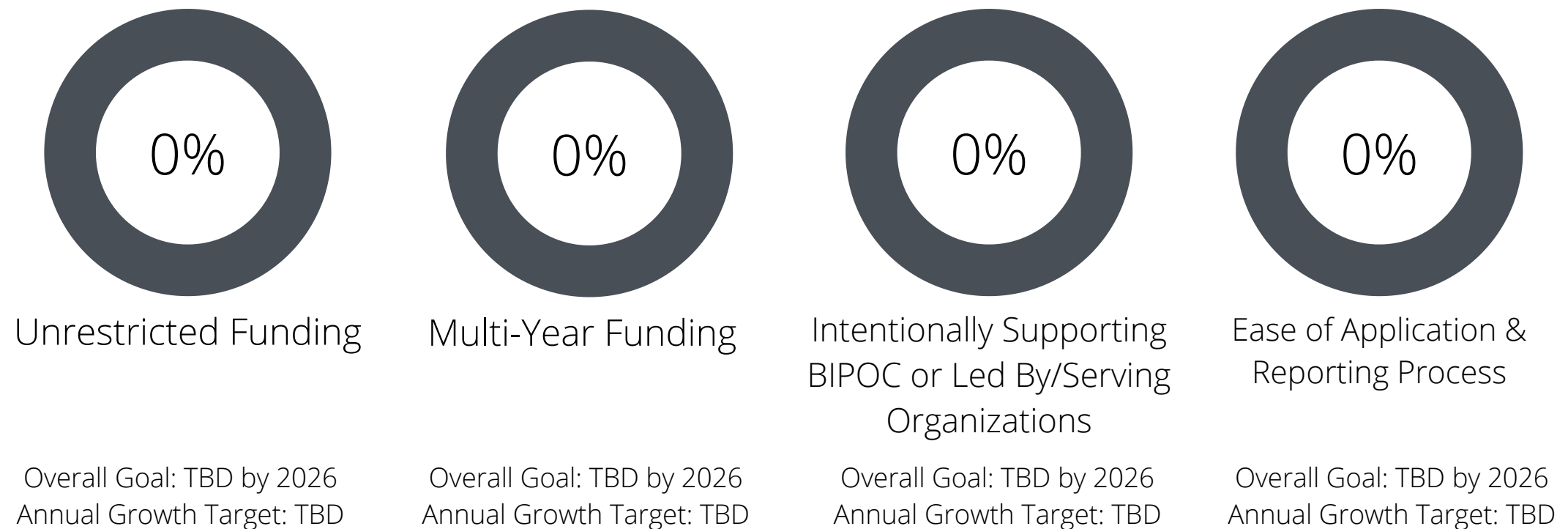
Further develop grantmaking strategies, outcomes and practices based in equity principles.

2022 Milestones: Redesign Competitive Grant Program



## Trust-Based Philanthropy Indicators

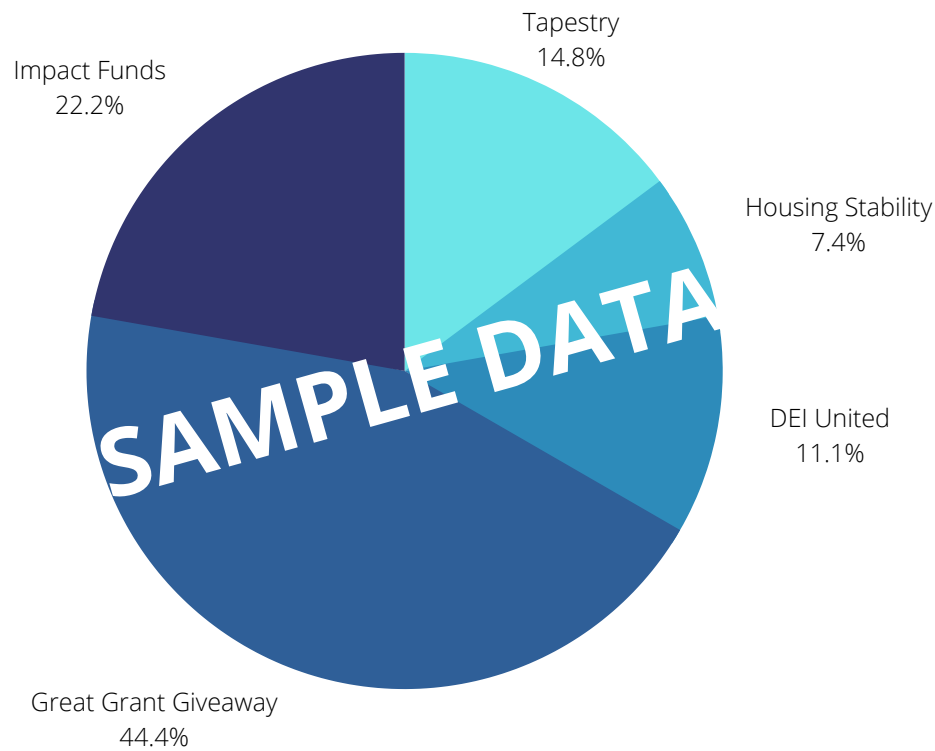
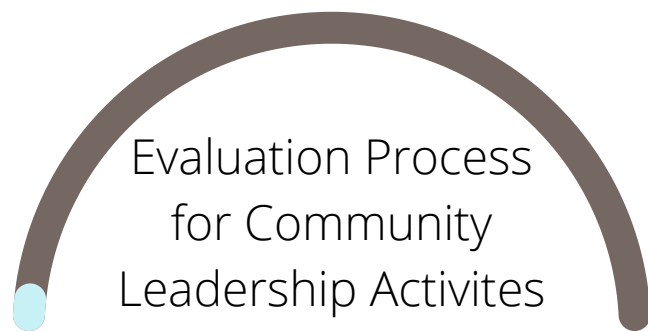
*\*Assessment of 28 grant programs as of 2022*



# Community Leadership (DRAFT)

Continue to move beyond grantmaking and employ all resources available to the Foundation to serve as valuable partners to create positive change, centered in values of diversity, equity & inclusion.

## 2022 Milestones: Foundational Activities



**TBD**

Active Partnerships

Overall Goal: TBD by 2026  
Annual Growth Target: TBD

\$TBDM



Impact Investment Deployment

Overall Goal: TBD by 2026  
Annual Growth Target: TBD



Dollars Re-granted

Overall Goal: TBD by 2026  
Annual Growth Target: TBD

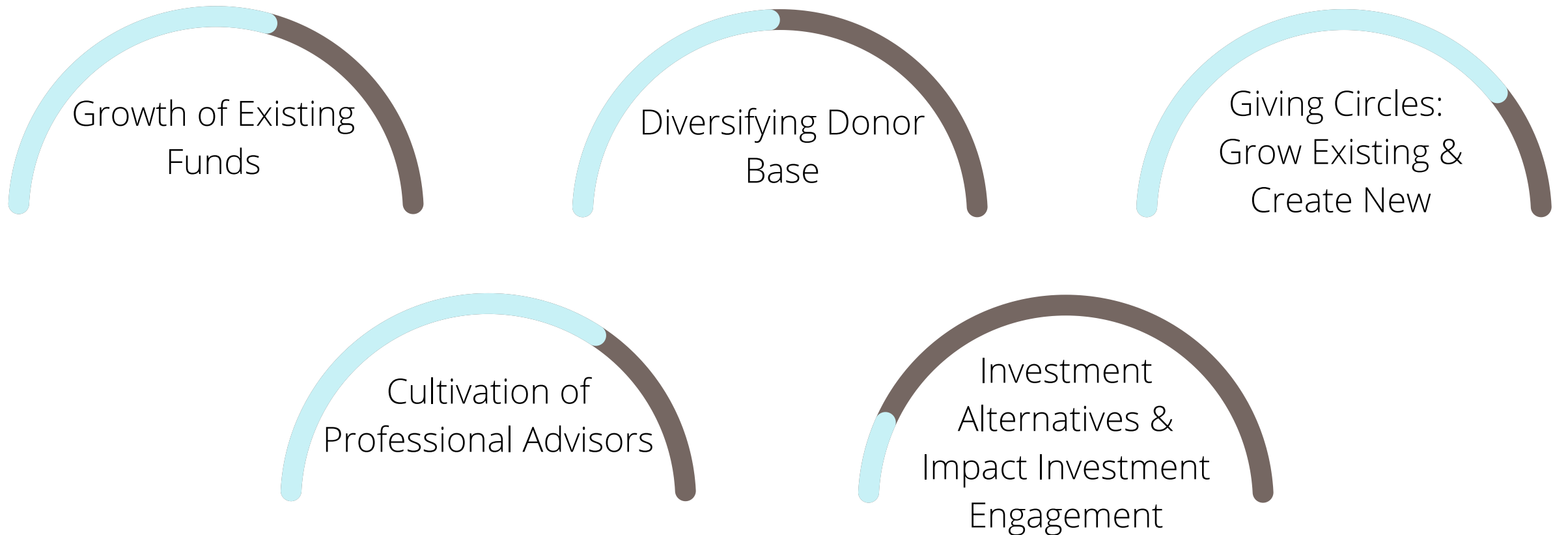
## Donors Contributing to ACF Strategic Priorities

Overall Goal: TBD by 2026  
Annual Growth Target: TBD

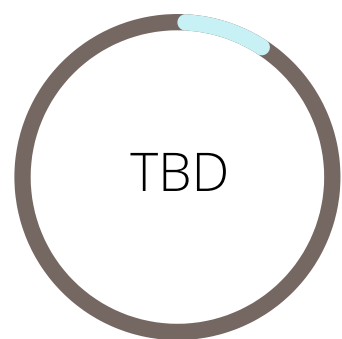
# Endowment Growth (DRAFT)

Become a self-sustaining organization by 2026, by building the endowment to a minimum of \$200 million.

## 2022 Milestones: Endowment Growth Activities

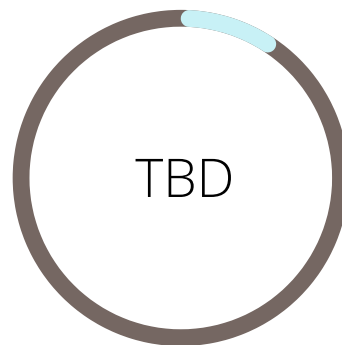


Endowment Size -  
YTD



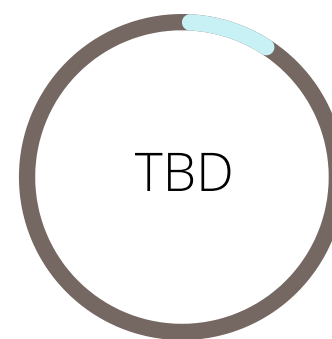
Overall Goal: TBD by 2026  
Annual Growth Target: TBD

Contributions- YTD



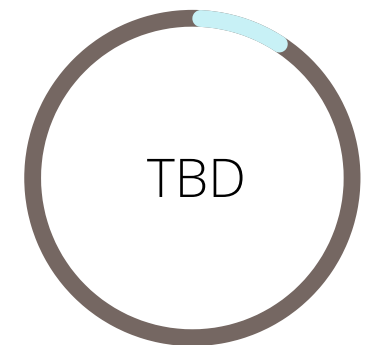
Overall Goal: TBD by 2026  
Annual Growth Target: TBD

Fee for Service  
Revenue - YTD



Overall Goal: TBD by 2026  
Annual Growth Target: TBD

Contributed Income -  
% of Budget



Overall Goal: TBD by 2026  
Annual Growth Target: TBD