NM Charitable Organization Registration Statement

Tax Year 2020 - fiscal period beginning 1/1/2020 and ending 12/31/2020

Status is Registration Submitted (20204112136275339) as of 12/28/2021

For up to date status information, visit https://secure.nmag.gov/CharitySearch/CharityDetail.aspx?FEIN=85-0295444

Charity Name: Albuquerque Community Foundation

FEIN: 85-0295444
Website Address: www.albuquerquefoundation.org
E-Mail Address: nick@abqcf.org
Fiscal Year End Month: 12  Day: 31
Incorporated: Yes  State: NM  Date: 3/31/1981
Organization Type:  
Establish Date:

Other Names for Charity: No other names for charity.

Primary Address: 624 Tijeras Ave NW  
Albuquerque, NM  87102

Mailing Address: PO Box 25266  
Albuquerque, NM  87125-5266

Other Addresses: No Other Addresses

Phone Numbers: 505-883-6240  (Telephone)

NTEE Classifications: T31  Community Foundations
### Charity Purpose:
The mission of the Albuquerque Community Foundation is to administer a permanent community endowment from which distributions are used to provide grants to non-profit organization to address the social, cultural, educational, and economic and workforce development needs of the Albuquerque metropolitan area and other global outreach.

### Solicitation Methods:
- Mail
- Personal Contact
- Internet
- Company website

### Charity Individuals:

<table>
<thead>
<tr>
<th>Name</th>
<th>Position Title</th>
<th>Annual Compensation</th>
<th>Address</th>
<th>Phone</th>
</tr>
</thead>
<tbody>
<tr>
<td>Alongi, Carl</td>
<td>Trustee</td>
<td>$0.00</td>
<td>PO Box 25266, Albuquerque, NM</td>
<td>505-883-6240</td>
</tr>
<tr>
<td>Antram, Tom</td>
<td>Trustee</td>
<td>$0.00</td>
<td>624 Tijeras Ave NW, Albuquerque, NM</td>
<td>87102</td>
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<tr>
<td>Apodaca, Patrick</td>
<td>Trustee</td>
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<td>PO Box 25266, Albuquerque, NM</td>
<td>505-883-6240</td>
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<tr>
<td>Barela Cordero, Arellana</td>
<td>Trustee</td>
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<td>PO Box 25266, Albuquerque, NM</td>
<td>505-883-6240</td>
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<tr>
<td>Bendicksen, Beverly</td>
<td>Trustee</td>
<td>$0.00</td>
<td>PO Box 25266, Albuquerque, NM</td>
<td>505-883-6240</td>
</tr>
</tbody>
</table>
Charity Individuals:

Name: Davis, Kathy
Position Title: Trustee
Annual Compensation: $0.00
Address: PO Box 25266
Albuquerque, NM 87125-5266

Name: DiPaola, Paul
Position Title: Trustee
Annual Compensation: $0.00
Address: PO Box 25266
Albuquerque, NM 87125-5266

Name: Doss, Anna
Position Title: Trustee
Annual Compensation: $0.00
Address: PO Box 25266
Albuquerque, NM 87125-5266

Name: Ebel, William
Position Title: Trustee
Annual Compensation: $0.00
Address: PO Box 25266
Albuquerque, NM 87125-5266

Name: Fellows, Glenn
Position Title: Trustee
Annual Compensation: $0.00
Address: PO Box 25266
Albuquerque, NM 87125-5266

Name: Harms, Debbie
Position Title: Trustee
Annual Compensation: $0.00
Address: PO Box 25266
Albuquerque, NM 87125-5266

Name: Harrington, Rebecca
Position Title: Trustee
Annual Compensation: $0.00
Address: PO Box 25266
Albuquerque, NM 87125-5266

Name: Hurd-Knief, Pam
Position Title: Secretary
Annual Compensation: $0.00
Address: PO Box 25266
Albuquerque, NM 87125-5266
<table>
<thead>
<tr>
<th>Name</th>
<th>Position Title</th>
<th>Phone Number</th>
</tr>
</thead>
<tbody>
<tr>
<td>Johnson, Debbie</td>
<td>Trustee</td>
<td>505-883-6240</td>
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<tr>
<td>Jorgensen, Ted</td>
<td>Trustee</td>
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<td>Keene, Steve</td>
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<td>505-883-6240</td>
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<tr>
<td>Lang, William</td>
<td>Chair Elect</td>
<td>505-883-6240</td>
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<tr>
<td>Leach, Kenneth</td>
<td>Trustee</td>
<td>505-883-6240</td>
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<tr>
<td>Maestas, Steve</td>
<td>Trustee</td>
<td>505-883-6240</td>
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<tr>
<td>Mims, Marcus</td>
<td>Trustee</td>
<td>505-883-6240</td>
</tr>
<tr>
<td>Name</td>
<td>Position Title</td>
<td>Phone</td>
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<tr>
<td>Parker, Linda</td>
<td>Trustee</td>
<td>505-883-6240</td>
</tr>
<tr>
<td>Roehl, Jerrald</td>
<td>Trustee</td>
<td>505-883-6240</td>
</tr>
<tr>
<td>Royster, R. Randall</td>
<td>President &amp; CEO</td>
<td>505-883-6240</td>
</tr>
<tr>
<td>Sapon, Anne</td>
<td>Trustee</td>
<td>505-883-6240</td>
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<tr>
<td>Schoenmann, Charlotte</td>
<td>Trustee</td>
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<tr>
<td>Stanfield, George</td>
<td>Trustee</td>
<td>505-883-6240</td>
</tr>
<tr>
<td>Stern, Walter</td>
<td>Chair</td>
<td>505-883-6240</td>
</tr>
<tr>
<td>Viramontes, Jose</td>
<td>Trustee</td>
<td>505-883-6240</td>
</tr>
</tbody>
</table>
Annual Compensation: $0.00
Address: PO Box 25266
Albuquerque, NM 87125-5266

Responsibilities:

Individuals who are authorized to sign checks: Bendicksen, Beverly Trustee
Lang, William Chair Elect
Royster, R. Randall President & CEO

Individuals who are responsible for fund raising: Royster, R. Randall President & CEO

Individuals who are responsible for the distribution of funds: Bendicksen, Beverly Trustee
Lang, William Chair Elect
Maestas, Steve Trustee
Royster, R. Randall President & CEO

Individuals who have custody of financial records: Royster, R. Randall President & CEO

Accountant/Auditor:

Person Name: Wilkins, Patrick
Job Title: Audit Prin
Company: Ricci & Company
Address: 1030 18th Street NW
Albuquerque, NM 87104
Phone Number: 505-998-4485
Fax Number: 505-338-0801

Person Authorized to Receive Service of Process:

Person Name: Royster, Randall
Job Title: President & CEO
Company: Albuquerque Community Foundation
Address: PO Box 25266
Albuquerque, NM 87125-5266
Phone Number: 505-883-6240
Fax Number: 505-883-3629
E-Mail Address: randy@albuquerquefoundation.org
Question and Answer:

Q: Has organization or any of its officers, directors, employees or fund raisers ever been enjoined or otherwise prohibited by a government agency/court from soliciting?
A: No

Q: Has organization or any of its officers, directors, employees or fund raisers had its registration been denied or revoked?
A: No

Q: Has organization or any of its officers, directors, employees or fund raisers ever been the subject of a proceeding regarding any solicitation or registration?
A: No

Q: Has organization or any of its officers, directors, employees or fund raisers ever entered into a voluntary agreement of compliance with any government agency or in a case before a court or administrative agency?
A: No

Q: Has organization or any of its officers, directors, employees or fund raisers registered with or obtained exemption from any state or agency?
A: No

Q: Has organization or any of its officers, directors, employees or fund raisers solicited funds in New Mexico?
A: Yes On-going solicitations through personal contact, mailings and website.

Q: Are any of the organization’s officers, directors, trustees or employees related by blood, marriage, or adoption to: (a) any other officer, director, trustee or employee OR (b) any officer, agent, or employee of any fundraising professional firm under contract to the organization OR (c) any officer, agent, or employee of a supplier or vendor firm providing goods or services to the organization?
A: Yes The Company purchased furniture from a Company owned by the President & CEO spouse. The furniture was purchased at cost.

Q: Does the organization or any of its officers, directors, employees, or anyone holding a financial interest in the organization have a financial interest in a business described in (b) or (c) in previous question OR serve as an officer, director, partner or employee of a business described in (b) or (c) in previous question?
A: No

Q: Have any of the organization’s officers, directors, or principal executives ever been convicted of a misdemeanor or felony?
A: No
Q: Does the organization receive financial support from other non-profit organizations (foundations, public charities, combined campaigns, etc.)?
A: Yes  We receive financial support from numerous non-profit organizations including foundations, public charities, and combined campaigns.

Q: Does the organization share revenue or governance with any other non-profit organization?
A: No

Q: Does any other person or organization own a 10% or greater interest in your organization OR does your organization own a 10% or greater interest in any other organization?
A: No

Granted Tax Exempt: Yes  2/10/1982
IRS Section: 501(c)(3)
Tax Exempt Ever Denied: No
Tax Exempt Ever Revoked: No
Tax Exempt Ever Modified: No
Contributions Tax Deductible: Yes

Banks:
U.S. Bank
505-724-5646
P.O. Box 3686
Albuquerque, NM  87190-3686

New Mexico Bank and Trust
505-830-8206
320 Gold Ave. S.W.
Albuquerque, NM  87103

Bank of Albuquerque
5058374224
100 Sun Avenue NE, Suite 500
Albuquerque, NM  87109
Annual Financials

IRS Document Filed: 990

Total Contributions: $10,902,064.00
Total Gross Revenue: $15,721,383.00

Total Expenses: $8,209,274.00
Program Services Expenses: $7,223,283.00
Management General Expenses: $874,994.00
Fundraising Expenses: $110,997.00

Beginning of Year Net Assets: $108,567,607.00
End of Year Net Assets: $124,587,657.00

Gross Professional Fundraising Collections: $14,806.00
Net Professional Fundraising Collections: ($9,350.00)

Tax Year 2020 - fiscal period beginning 1/1/2020 and ending 12/31/2020

Registration Submitted By:

Williams, Nicholas 505-883-6240
CFO john@albuquerquefoundation.org