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| **Date submitted** | Click or tap to enter a date. |
| **Submitted by** | Click or tap here to enter text. |
| **Investment/Project Title** | Click or tap here to enter text. |
| **Organization Name** | Click or tap here to enter text. |
| **Type of Organization** | Non-profit organization (e.g. 501c)  Non-profit intermediary (e.g. CDFI)  For-profit organization (e.g. sole proprietorship, B or S-corp, LLC)  For-profit intermediary (e.g. investment funds, bank, credit union)  Other: Click or tap here to enter text. |
| **Geographic Area(s)** | Greater ABQ (Bernalillo, Sandoval, Torrance or Valencia)  Other: Click or tap here to enter text. |
| **Impact Objective(s);**  *check all that apply and where outcomes are measured/demonstrated* | Entrepreneurship & Job Creation  Development & Revitalization  Education  Access to Capital  Affordable Housing  Other: Click or tap here to enter text. |
| **Total Capital Raise ($)** | Click or tap here to enter text. |
| **Target Closing Date** | Click or tap to enter a date. |
| **Investment Type Sought** | Equity (e.g. common, preferred stock)  Debt (e.g. convertible notes, subordinated or senior loans)  Other Click or tap here to enter text. |
| **Investment Amount Sought ($)** | Click or tap here to enter text. |
| **Source of Repayment** | Click or tap here to enter text. |
| **Financial Return (target %)** | Click or tap here to enter text. |
| **Collateral** | Click or tap here to enter text. |

**Project Description**

**Target Beneficiaries & Measured Outcomes**

**Other Comments**

Please include any additional comments regarding project, timeline, capital required, terms or other areas you deem may be relevant for the team’s consideration.

**Attached:**

**Project Presentation** (readily available documents outlining project, scope, cost, etc.)

**Financials** (latest balance sheet & cash flow statement; audited if applicable)