|  |  |
| --- | --- |
| **Date submitted** | Click or tap to enter a date. |
| **Submitted by**  | Click or tap here to enter text. |
| **Investment/Project Title** | Click or tap here to enter text. |
| **Organization Name** | Click or tap here to enter text. |
| **Type of Organization** | [ ]  Non-profit organization (e.g. 501c)[ ]  Non-profit intermediary (e.g. CDFI)[ ]  For-profit organization (e.g. sole proprietorship, B or S-corp, LLC) [ ]  For-profit intermediary (e.g. investment funds, bank, credit union)[ ] Other: Click or tap here to enter text. |
| **Geographic Area(s)** | [ ] Greater ABQ (Bernalillo, Sandoval, Torrance or Valencia)[ ] Other: Click or tap here to enter text. |
| **Impact Objective(s);***check all that apply and where outcomes are measured/demonstrated* | [ ]  Entrepreneurship & Job Creation[ ]  Development & Revitalization[ ]  Education[ ]  Access to Capital[ ]  Affordable Housing[ ]  Other: Click or tap here to enter text. |
| **Total Capital Raise ($)**  | Click or tap here to enter text. |
| **Target Closing Date** | Click or tap to enter a date. |
| **Investment Type Sought** | [ ]  Equity (e.g. common, preferred stock)[ ]  Debt (e.g. convertible notes, subordinated or senior loans)[ ]  Other Click or tap here to enter text. |
| **Investment Amount Sought ($)** | Click or tap here to enter text. |
| **Source of Repayment** | Click or tap here to enter text. |
| **Financial Return (target %)** | Click or tap here to enter text. |
| **Collateral** | Click or tap here to enter text. |

**Project Description**

**Target Beneficiaries & Measured Outcomes**

**Other Comments**

Please include any additional comments regarding project, timeline, capital required, terms or other areas you deem may be relevant for the team’s consideration.

**Attached:**

[ ]  **Project Presentation** (readily available documents outlining project, scope, cost, etc.)

[ ]  **Financials** (latest balance sheet & cash flow statement; audited if applicable)